

On The Death Of A Loved One....

Would you know what to do if you lost a loved one?

When someone dies there will be work to do in finalising their affairs, for example closing bank accounts, disposing of property, dealing with shares and pensions etc.

In order to assist with these matters the first step is to establish whether or not the person that has died has left a Will.





Would you know what to do if you were appointed as an Executor under a Will?

If they have left a Will you may need to obtain a Grant of Probate. The question of whether a Grant of Probate is required for the estate depends upon the value of the assets that are within the estate. Probate itself is simply confirmation from the Court that the Will is valid and the Executors are entitled to deal with the assets and wind up the estate. If there is no Will it may be

necessary to obtain Grant of Letters of Administration. Again, this depends upon the value of the assets that are within the estate. Letters of Administration is a document which states who is entitled to administer the estate. The people who are entitled are identified by reference to the intestacy rules which is a hierarchy of relatives that is set in law.



Both the Grant of Probate and Letters of Administration are commonly known as Grants of Representation.

In order to obtain a Grant of Representation the assets and liabilities of the estate must be listed on a form for HM Revenue and Customs and an Oath must be taken by the person/people entitled to apply for the Grant of Representation.

The procedure for applying for the Grant of Representation is different depending upon whether it is a private application or whether a Solicitor is dealing with the application on behalf of the estate.



We at Bury & Walkers have a great deal of experience in dealing with the administration of estates. We can assist with all aspects of an estate and have a friendly and professional team to guide you.

If you would like any specific advice about estate administration please contact our private client team.

Why choose Bury & Walkers

We have over 160 years of experience in providing legal support to all manner of individual and business clients.

In the last three years alone we've acted on behalf of almost 9,000 clients, from across the Yorkshire region and beyond, who value our high level of service and our responsive and pro-active support and advice. It's for these reasons that many clients return to us for legal guidance time and time again.

With 30 legal professionals operating from our offices in Leeds, Barnsley and Dearne Valley, we're large enough to offer clients specialist legal help when required, yet small enough to retain the personal touch at realistic and competitive fee levels.

We have been awarded the Lexcel practice management standard by the Law Society that demonstrates our commitment to provide the best customer service.

We are regulated by the SRA Independent regulatory body of the Law Society of England & Wales. For a copy of the code of conduct we follow, visit www.sra.org.uk

Leeds

4 Butts Court
Leeds
LS1 5JS

+44 (0) 113 244 4227
leeds@burywalkers.com

Barnsley

Britannic House
Regent Street
Barnsley
S70 2EQ

+44 (0) 1226 733 533
barnsley@burywalkers.com

Dearne Valley

Watford House
Church Street
Wombwell
S73 0DG

+44 (0) 1226 753 433
wombwell@burywalkers.com

Bury & Walkers is the trading name of Bury & Walkers LLP, which is a Limited Liability Partnership registered in England and Wales with registration number OC342889. The registered office is at Britannic House, Regent Street, Barnsley S70 2EQ.

Bury & Walkers is authorised and regulated by the SRA Independent regulatory body of the Law Society of England & Wales. A copy of the code of conduct can be found at www.sra.org.uk.



www.burywalkers.com